



# HOW TO APPLY FOR PENSION BENEFITS

## 1. REQUEST YOUR APPLICATION

**Website**

[www.iamnpf.org](http://www.iamnpf.org)

**Phone**

1-800-424-9608  
ask for  
Customer  
Service

**Fax**

202-457-8653

**Email**

[pensions@iamnpf.org](mailto:pensions@iamnpf.org)

**Mail**

IAM National Pension Fund  
1300 Connecticut Ave NW  
Suite 300  
Washington DC  
20036

## 2. BE PREPARED TO PROVIDE THE FOLLOWING INFORMATION WHEN REQUESTING YOUR APPLICATION

- NAME & ADDRESS
- DATE OF BIRTH
- SOCIAL SECURITY NUMBER
- IF MARRIED, SPOUSE'S NAME, DOB, & SSN
- INTENDED RETIREMENT DATE

**REMEMBER:** Your Pension Application can be requested 180 days before your intended retirement date or last day of work. See the chart below which indicates when you should request a Pension Application, when the Pension Application must be received in the Fund Office, and the date you must stop working.

### WHEN TO APPLY FOR BENEFITS

Your Pension Effective Date is the first of the month following the latest of your last day worked, your intended retirement date or the Fund's receipt of your completed application.

If you are retiring with a Pension Effective Date of:	Request an Application as early as:	Application must be received in Fund Office by:	Stop working in Disqualifying Employment no later than:
July 1, 2017	January 1, 2017	June 30, 2017	June 30, 2017
August 1, 2017	February 1, 2017	July 31, 2017	July 31, 2017
September 1, 2017	March 1, 2017	August 31, 2017	August 31, 2017
October 1, 2017	April 1, 2017	September 29, 2017	September 29, 2017
November 1, 2017	May 1, 2017	October 31, 2017	October 31, 2017
December 1, 2017	June 1, 2017	November 30, 2017	November 30, 2017
January 1, 2018	July 1, 2017	December 29, 2017	December 29, 2017
February 1, 2018	August 1, 2017	January 31, 2018	January 31, 2018
March 1, 2018	September 1, 2017	February 28, 2018	February 28, 2018
April 1, 2018	October 1, 2017	March 30, 2018	March 30, 2018
May 1, 2018	November 1, 2017	April 30, 2018	April 30, 2018
June 1, 2018	December 1, 2017	May 31, 2018	May 31, 2018

VISIT [WWW.IAMNPF.ORG](http://WWW.IAMNPF.ORG) FOR MORE INFORMATION